

# THE ULTIMATE REALTOR® CHECKLIST TO GETTING MORE DONE

Stay Organized & Close More Deals

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### Stay Organized in One Place

A real estate CRM keeps all your contacts, transactions, and documents in a single, streamlined system.





### Set It and Forget it

Effortlessly stay top of mind by capturing new leads and automatically assigning them to an email nurture campaign.





### Stay on Schedule

Set reminders for meetings, calls, and appointments. Stay connected effortlessly with recurring reminders, such as quarterly check-ins with your top clients.





### **Never Miss the Details**

Remember birthdays, anniversaries, and key moments with automatic alerts, ensuring every client feels valued.





# Put Your System to Work

Automatically assign sellers and buyers to the right Activity Plan, ensuring every task is tracked when listing or closing a home.





## **Unlock Valuable Insights**

With the right CRM keeping you organized, you can track referral sources, average selling prices, listing days, and more to make smarter business decisions.



Try IXACT Contact's Real Estate CRM FREE for 14 Days!